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UNITED STATES BANKRUPTCY COURT

_	Southern DISTRIC	T OF New York
	Manha	ttan
In Re. Rock 51 LLC	§ §	Case No. <u>25-10034</u>
Debtor(s)		☐ Jointly Administered
Monthly Operating Repo	rt	Chapter 11
Reporting Period Ended: 01/31/2025		Petition Date: 01/12/2025
Months Pending: 1		Industry Classification: 5 3 1 3
Reporting Method:	Accrual Basis	Cash Basis 📵
Debtor's Full-Time Employees (current):	1
Debtor's Full-Time Employees (as of da	ate of order for relief):	<u>I</u>
Statement of cash receipts and of	red schedules must be provided disbursements mmary and detail of the asse or loss statement) sionals rs econciliations for the reporting	
/s/ Lee E. Buchwald Signature of Responsible Party 02/19/2025 Date		Lee E. Buchwald Printed Name of Responsible Party 420 Lexington Ave., Suite 1402 New York, NY 10170 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case: therefore. Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Debtor's Name Rock 51 LLC

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$219.892	\$219,892
с.	Total disbursements (net of transfers between accounts)	\$22.875	\$22,875
d.	Cash balance end of month (a+b-c)	\$197,017	<i>\$22,675</i>
е.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$22,875	\$22,875
Pa	rt 2: Asset and Liability Status	Current Month	S 188 (CAS) 1/2
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book O Market O Other (attach explanation))	\$0	
d	Total current assets	\$197.017	
e.	Total assets	\$12.197.017	
f.	Postpetition payables (excluding taxes)	\$22,875	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$22,875	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$7,156,637	
n.	Total liabilities (debt) (j+k+l+m)	\$7,179,512	
0.	Ending equity/net worth (e-n)	\$5,017,505	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	¢0	¢0
b.	course of business Total payments to third parties incident to assets being sold/transferred	\$0	\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) of generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i,	Taxes (local. state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

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Debtor's Name Rock 51 LLC

			Approved	Approved	Paid Current	Paid
	0 10 0 0		Current Month	Cumulative \$0	Month \$0	Cumulativ
	s professional fces & expenses (bankr	ruptcy) Aggregate Total	\$0	\$0	30	
	d Breakdown by Firm	D 1				
	Firm Name	Role	60	40	40	
	Goldberg Weprin Finkel Goldst	Lead Counsel	\$0	\$0	\$0	
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Debtor's Name Rock 51 LLC

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Debtor's Name Rock 51 LLC

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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
Debte	or's professional fees & exper	nses (nonbankruptcy) Aggregate Total				
Itemi.	Itemized Breakdown by Firm					
	Firm Name	Role				
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Debtor's Name Rock 51 LLC

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Debtor's Name Rock 51 LLC

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Debtor's Name Rock 51 LLC

	xcix				
	С		7:		
c. All professional fees and expenses (debtor & committees)					

Pa	art 6: Postpetition Taxes	Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$(\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$(\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$(\$0
e.	Postpetition property taxes paid	\$(\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$(\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$(\$0
Pa	nrt 7: Questionnaire - During this reporting period:		
a.	Were any payments made on prepetition debt? (if yes, see Instruction	s) Yes (No (
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes C No 💽	
c.	Were any payments made to or on behalf of insiders?	Yes C No 6	
d.	Are you current on postpetition tax return filings?	Yes O No 💽	
e.	Are you current on postpetition estimated tax payments?	Yes (No (
f.	Were all trust fund taxes remitted on a current basis?	Yes 🕟 No 🕜	
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes C No 何	
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes C No C N/A (•
i.	Do you have: Worker's compensation insurance?	Yes 🗀 No 💽	
	If yes, are your premiums current?	Yes \(\text{No } \text{No } \text{N/A} \(\text{V} \)	(if no, see Instructions)
	Casualty/property insurance?	Yes C No 💽	
	If yes, are your premiums current?	Yes (No (N/A ((if no, see Instructions)
	General liability insurance?	Yes (No (
	If yes, are your premiums current?	Yes (No (N/A ((if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes (No 6	
k.	Has a disclosure statement been filed with the court?	Yes C No ©	
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes (No C	

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Debtor's Name Rock 51 LLC

Case No. 25-10034

Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes No (•
m.	If yes, have you made all Domestic Support Obligation payments?	Yes C No C N/A •

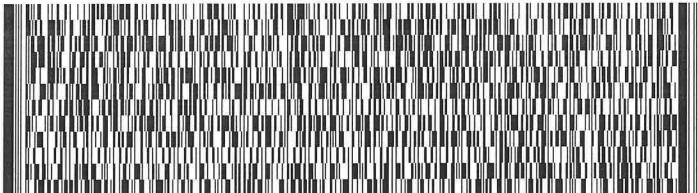
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Lee E. Buchwald	Lee E. Buchwald		
Signature of Responsible Party	Printed Name of Responsible Party		
Chief Restructuring Officer	02/19/2025		
Title	Date		

Case No. 25-10034 Debtor's Name Rock 51 LLC



Bankruptcy1to50

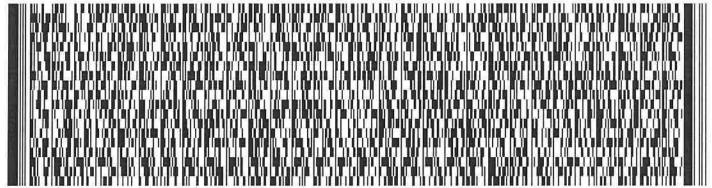
Bankruptcy51to100

NonBankruptcy1to50

NonBankruptcy51to100

Debtor's Name Rock 51 LLC Case No. 25-10034

PageThree



PageFour

Main Document Direct inquiries to: 888 761-3967

9300 Flair Dr., 1St FL El Monte, CA. 91731

ACCOUNT STATEMENT

Page 1 of STARTING DATE: January 21, 2025 ENDING DATE: January 31, 2025 Total days in statement period: 11 1287 (0)

ROCK 51 LLC CHAPTER 11 DEBTOR IN POSSESSION CASE #25-10034 420 LEXINGTON AVE SUITE 1402 NEW YORK NY 10170-0057

Receive money using Direct Deposits! Set up direct deposit and have your paycheck or other recurring payments sent to your bank account automatically. Talk to your payer or call 888.895.5650 for more details.

Commercial Analysis Checking

Account number Low balance Average balance

1287 \$0.00 \$151,603.48 Beginning balance Total additions Total subtractions **Ending balance**

\$0.00 235,092.29 (2) 38,075.00 (2) \$197,017.29

CREDITS

Number Date Transaction Description 01-24

13163951-79cc-4b31-a641-1e4de731e6d2 ROCK 51

219,892.29

01-30

Onin Bkg Trft C

Wire Trans-IN

LLC BOFAUS3N POP OTHER FR ACC 05500021322

15,200.00

15,200.00

Additions

DEBITS

Date Transaction Description 01-28 Onln Bkg Trfn D

TO ACC 055 0002 1322

Subtractions 22,875.00

01-30 Outgoing Wire

ACD323EP00000557 Castle Kitchen and 026009593 Contract 081617

DAILY BALANCES

Date 01-24 Amount 219,892.29

Date 01-28 Amoun t 197,017.29

Date 01-30 Amount 197,017.29

OVERDRAFT/RETURN ITEM FEES

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

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STATEMENT BALANCING

Fill in the amounts below from the front of this statement and your checkbook.

ENTER Ending Balance of this Statement		\$		ENTER Present Balance in your checkbook	\$
Add Deposits not shown on this Statement \$				Subtract any service charges, finance or any other charges.	\$
Subtract Checks but not on Statem	Issued	\$		Sub Total	\$
CHECK NUMBER OR DATE	AMOUNT	CHECK NUMBER OR DATE	AMOUNT	Add Monthly Interest Earned	\$
				- Add any deposits not yet entered in checkbook (Reverse Advances)	\$
				Subtract any checks not yet entered in checkbook (Reverse Payments)	\$
TOTAL Total amount of o	outstanding	TOTAL			
checksBalance				Balance	\$

IN CASE OF ERRORS OR QUESTIONS REGARDING YOUR CHECKING ACCOUNT

You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or unauthorized transactions within the time periods as specified in the Deposit Agreement (which periods are no more than 60 days after we make the statement available to you and in some cases 30 days or less), we are not liable to you for, and you agree not to make a claim against us for problems or unauthorized transactions.

IN CASE OF ERRORS OR OUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS

Telephone or write your local branch of account, listed on the statement front, as soon as you can if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we send you the FIRST statement on which the error or problem appeared.

- 1. Tell us your name and account number.
- Describe the error or the transfer you are unsure about and explain as clearly as you can why you believe there is an error or why you need more information.
- 3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If our investigation takes longer than 10 business days from the date we received your notification, we will provisionally credit your account for the disputed amount until our investigation has been completed. If the disputed amount involves an electronic funds transfer to or from an account within 30 days after the first deposit to the account was made, we will provisionally credit your account within 20 business days from the date we receive your notification.

ACCOUNTS WITH CHECK STORAGE

Upon your request, we will provide you, without charge, legible copies of two checks from each account statement. Additional copies of canceled checks are subject to our service charges. You can make a request for these copies by contacting the branch listed on the front of this statement.

CHANGE OF ADDRESS

Please notify us immediately for change of address by phoning or writing your local branch of account, listed on the front of this statement.

MEMBER FDIC

(REV 11/07)

Direct inquiries to: 888 761-3967

9300 Flair Dr., 1St FL El Monte, CA. 91731

ACCOUNT STATEMENT

Main Document

Page 1 of 1 STARTING DATE: January 24, 2025 ENDING DATE: January 31, 2025 Total days in statement period: 8

ROCK 51 LLC CHAPTER 11 DEBTOR IN POSSESSION CASE #25-10034 OPERATING ACCOUNT %LEE BUCHWALD 420 LEXINGTON AVE RM 1402 NEW YORK NY 10170-0057 Receive money using Direct Deposits! Set up direct deposit and have your paycheck or other recurring payments sent to your bank account automatically. Talk to your payer or call 888.895.5650 for more details.

Commercial Analysis Checking

Account number Low balance Average balance 1322 \$0.00 \$4,759.38

Beginning balance Total additions Total subtractions Ending balance

\$0.00 (1) 22,875.00 (2) 22,875.00 \$.00

CREDITS

Number

Date Transaction Description
01-28 Onlin Bkg Trft C FR AG

FR ACC 05500021287

Additions 22,875.00

DEBITS

 Date
 Transaction Description
 Subtractions

 01-29
 Outgoing Wire
 ACD323DP00000185 Bricble Corporatio 026009593 Inv 1158
 7,675.00

 01-30
 Onln Bkg Trfn D
 TO ACC 0550002 1287
 15,200.00

DAILY BALANCES

 Date
 Amount
 Date
 Amount
 Date
 Amount

 01-28
 22,875.00
 01-29
 15,200.00
 01-30
 0.00

OVERDRAFT/RETURN ITEM FEES

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

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STATEMENT BALANCING

Fill in the amounts below from the front of this statement and your checkbook.

ENTER Ending Balance of this Statement\$ Add Deposits not shown on this Statement Sub Total\$ Subtract Checks Issued				ENTER Present Balance in your checkbook	
but not on Statement					7 (2)
CHECK NUMBER OR DATE	AMOUNT	CHECK NUMBER OR DATE	AMOUNT	Add Monthly Interest Earned	\$
				- Add any deposits not yet entered in checkbook (Reverse Advances)	\$
				Subtract any checks not yet entered in checkbook (Reverse Payments)	\$
TOTAL		TOTAL			
Total amount of outs checks		VI 500		Balance	\$

IN CASE OF ERRORS OR QUESTIONS REGARDING YOUR CHECKING ACCOUNT

You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or unauthorized transactions within the time periods as specified in the Deposit Agreement (which periods are no more than 60 days after we make the statement available to you and in some cases 30 days or less), we are not liable to you for, and you agree not to make a claim against us for problems or unauthorized transactions.

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS

Telephone or write your local branch of account, listed on the statement front, as soon as you can if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we send you the FIRST statement on which the error or problem appeared.

- 1. Tell us your name and account number.
- Describe the error or the transfer you are unsure about and explain as clearly as you can why you believe there is an error or why you need more information.
- 3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If our investigation takes longer than 10 business days from the date we received your notification, we will provisionally credit your account for the disputed amount until our investigation has been completed. If the disputed amount involves an electronic funds transfer to or from an account within 30 days after the first deposit to the account was made, we will provisionally credit your account within 20 business days from the date we receive your notification.

ACCOUNTS WITH CHECK STORAGE

Upon your request, we will provide you, without charge, legible copies of two checks from each account statement. Additional copies of canceled checks are subject to our service charges. You can make a request for these copies by contacting the branch listed on the front of this statement.

CHANGE OF ADDRESS

Please notify us immediately for change of address by phoning or writing your local branch of account, listed on the front of this statement.

MEMBER FDIC

(REV 11/07)